



Tax Volunteers  
(Operating as Tax Help for Older People)

LEGACY GIFT

Tax Help is pleased and proud to help older people like you with every kind of tax problem, complex or simple. Tax Help is never more than a phone call away. The number is 01308 488066. Tax Help has over 400 volunteers, all skilled tax practitioners, who give their time freely to people like you. Tax Help never charges for its advice but depends on VOLUNTARY DONATIONS.

We know that the pensioners we help cannot afford to pay for tax advice. We never ask whether they own their own home or have savings for a rainy day. Not everyone can donate now. But would you consider leaving a legacy for Tax Help in your Will?

- One hundred pounds would pay for our telephone bill for two days
- Five hundred pounds would pay for training of six volunteers
- One thousand pounds would pay for telephone help for forty one pensioners

WHY TAX VOLUNTEERS?

Although everyone knows us as TAX HELP FOR OLDER PEOPLE, our legal name is TAX VOLUNTEERS. Be assured that all legacies left in that way will be used only for TAX HELP.

If you have a Will already – and everyone should have one – then you do not need to change it. You can make a Codicil in the form set out over-leaf. All you have to do is write in the figure (in words) and sign it in the presence of two witnesses who should sign and add their names and addresses where shown. They should not be beneficiaries under your will.

If you don't have a Will then the next course is to consult a local solicitor. They do not usually charge highly for giving professional advice and ensuring your Will accords with your wishes. Tell them about the legacy you would like to leave for TAX HELP and give them this leaflet. We will gladly provide further copies.

But if you can't afford a solicitor, and your wishes are simple, you can down-load a Will form on the internet. We do not recommend this, but it is usually better than having no Will at all.

16/10/17

This is a Codicil to my last Will.

I (Full name).....

In addition to all other legacies I GIVE TAX VOLUNTEERS (Registered Charity Number 1102276 in (England & Wales) and SCO45819 (in Scotland) the sum of (Write in words)

..... Pounds

For the general purposes of its Programme TAX HELP FOR OLDER PEOPLE

AND I DIRECT that the receipt of a person apparently authorised by the Charity shall be a full discharge to my executors.

IN WITNESS of which I have signed this Codicil the .....day of .....

Two thousand and .....

(Sign here) .....

The above named signed this Codicil in our joint presence and we have each signed as witnesses in his/her presence and in the presence of each other.

Witness 1. (Sign) .....

Full name of Witness 1.

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Full address of Witness 1

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Witness 2. (Sign) .....

Full name of Witness 2.

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Full address of Witness 2.

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